



AARBF Legacy Fund

The Alisa Ann Ruch Burn Legacy Fund was formed to recognize and honor those persons who have made a documented planned gift to the Alisa Ann Ruch Burn Foundation.

Members of the Legacy Fund periodically receive helpful tax and financial planning information and invitations to special events to celebrate their thoughtful planning.

Legacy Fund Gifts 1990-2008

Mary Blockinger • Thomas Bond

Beatrice Gonzalez • Art Sweet

To Learn More

For more information about estate planning or other donor programs with the Alisa Ann Ruch Burn Foundation, please contact our main office at (818) 848-0223.

Thank you for thinking of the Alisa Ann Ruch Burn Foundation.

Please consult your financial and legal advisors.

How to Make a Gift

Gift in Life

Offer a gift of cash, securities or other assets, such as real estate.

Bequest

Provide for loved ones, the Alisa Ann Ruch Burn Foundation and others through a provision in your will.

Revocable Living Trust

Control the distribution of your assets, including bequests to the Alisa Ann Ruch Burn Foundation, without going through probate.

Life Insurance

Make a large gift at a small cost by simply giving a new or existing policy designating the Alisa Ann Ruch Burn Foundation as a beneficiary.

Pooled Income Fund

An irrevocable gift to the Legacy Fund allows you to receive an income for life and a significant tax deduction. Upon death, the principal reverts to the Alisa Ann Ruch Burn Foundation.

Charitable Remainder Trust

Receive an income for life or a period of years, reduce your taxable estate and benefit your heirs and the Alisa Ann Ruch Burn Foundation with a gift of assets including cash, stocks or real estate.

Charitable Lead Trust

The Alisa Ann Ruch Burn Foundation will receive an income from an asset for a given period of years. The asset is later returned to you, a family member or other beneficiary.

Charitable Gift Annuity

Receive a fixed income for life and remove assets from your taxable estate with a gift of cash or securities.

Gift of Real Estate

The tax laws allow you to give the Alisa Ann Ruch Burn Foundation your personal residence and receive an immediate income tax deduction, yet you and/or your spouse may continue to live there for the remainder of your lifetimes or for a set number of years.

Memorial Gift

Can be made through any of the instruments above by designating the gift in memory of a loved one.

The General Endowment

All unrestricted bequests are placed in the Alisa Ann Ruch Burn Foundation general endowment. The income produced by this fund is used to augment the organization's annual income for burn survivor programs and services.